

OHIO CASINO CONTROL COMMISSION
MEETING MINUTES
10:00 A.M. – November 4, 2016
RHODES TOWER, LOBBY HEARING ROOM
30 W. BROAD STREET
COLUMBUS, OHIO 43215

The special meeting of the Ohio Casino Control Commission (OCCC) was called to order at 10:08 a.m. by Chair Davidson. Commissioners McKinley Brown, Martin Hoke, Will Lucas, John Steinhauer and June Taylor were also in attendance. Commissioner Manoranjan had an excused absence.

Matt Oyster, Director of Licensing and Investigations, presented to the Commission for consideration updates to JACK Ohio LLC's debt transaction as conditionally approved by the Commission. The debt transaction was originally presented and approved by the Commission at the last meeting on October 12, 2016 (Resolution 2016-25). Since then, JACK has experienced certain material changes to the terms of the transaction, which absent further Commission approval renders Resolution 2016-25 "null and void."

Mr. Oyster invited Dan Reinhard, Senior Vice President of Government Relations and General Counsel at JACK Entertainment, to answer any questions the Commissioners may have regarding the updates to the debt transaction. Commissioner Steinhauer had questions regarding the update that were confidential in nature. Accordingly, Chair Davidson made a motion to go into executive session pursuant to R.C. 121.22(G)(5), stating the following: "The updates to JACK Ohio LLC's conditionally approved debt transaction contain matters required to be kept confidential by state statute. In particular, discussion thereof requires consideration of financial and trade secret information that is deemed confidential under R.C. 3772.16(A)(9) and (12), respectively. Accordingly, I move to go into executive session pursuant to R.C. 121.22(G)(5)." The motion was seconded by Taylor and approved by a roll call vote 6-0.

The Commission moved into Executive Session at 10:16 a.m. The regular meeting resumed at 10:39 a.m. Director Oyster then presented to the Commission Resolution 2016-28 and recommended approval of the updates to the debt transaction. A motion to approve Commission Resolution 2016-28 was made by Commissioner Steinhauer. The motion was seconded by Commissioner Taylor and approved.

There being no further business before the Commission, the meeting was adjourned.

Signed,



Caty Abbott
Acting Commission Secretary
Approved: